

**AFGHAN GAS**

*Income Setement*

AFN '000	1389	1390	1391	1392	1393	1394	1395	1396
Basic Revenue	218,465	241,892	196,784	283,192	278,612	330,593	403,853	486,849
BRT 2% & 4% after 1394	4,369	4,838	3,936	5,664	5,572	8,790	16,154	19,474
<b>Basic revenue after BRT</b>	<b>214,096</b>	<b>237,054</b>	<b>192,848</b>	<b>277,528</b>	<b>273,040</b>	<b>321,802</b>	<b>387,699</b>	<b>467,375</b>
<u>Non- basic revenue</u>								
Rent of Fixed Assets Revenue	220	368	218	138	104	150	88	1,288
Other income	763	80,919	12,236	16,281	16,030	20,071	13,130	12,806
<b>Total Non- basic revenue</b>	<b>983</b>	<b>81,287</b>	<b>12,454</b>	<b>16,419</b>	<b>16,134</b>	<b>20,221</b>	<b>13,218</b>	<b>14,094</b>
BRT 5%	49	4,064	623	328	323	1,011	534	641
Non basic revenue after BRT	934	77,223	11,831	16,091	15,811	19,210	12,684	13,453
<b>Total Revenue after BRT</b>	<b>215,030</b>	<b>314,277</b>	<b>204,680</b>	<b>293,619</b>	<b>288,852</b>	<b>341,012</b>	<b>400,383</b>	<b>480,828</b>
<u>General Expenditures</u>								
Salary and Bonus	93,407	102,557	85,118	118,117	142,615	152,653	166,184	166,634
Spareparts & fuel expense	8,692	17,653	19,079	19,316	23,387	18,172	19,262	30,312
Royalties expense	-	-	-	-	-	-	-	48,030
Electricity Expense	4,834	5,032	6,964	5,253	1,294	6,516	15,002	12,964
Miscellaneous Expense	3,038	2,320	6,193	9,966	10,170	13,736	18,644	12,973
Ravitalization of Wells	-	-	-	6,646	2,117	8,891	5,876	15,450
Well prodefca	-	-	-	2,613	2,624	2,628	2,628	2,635
Depreciation	5,895	6,965	13,848	9,528	5,591	6,375	71,864	67,261
Other expense	1,708	2,183	1,823	3,427	9,079	10,937	11,040	13,386
<b>Total Expenditure</b>	<b>117,574</b>	<b>136,710</b>	<b>133,025</b>	<b>174,866</b>	<b>196,876</b>	<b>219,908</b>	<b>310,501</b>	<b>369,645</b>
<b>Net Income(loss)</b>	<b>97,456</b>	<b>177,567</b>	<b>71,655</b>	<b>118,753</b>	<b>91,975</b>	<b>121,105</b>	<b>89,882</b>	<b>111,183</b>
Error Term	-	-	-	-	-	-	-	-
FX Rate	-	-	-	-	-	-	-	-

**Finance Drives (As of Sales % )**

Direct Revenues	51.87	54.36	39.68	70.96	48.19	58.33	44.94	29.14
Rent of Fixed Assets Revenue	0.10	0.12	0.11	0.05	0.04	0.04	0.02	0.27
Other income	0.35	25.75	5.98	5.54	5.55	5.89	3.28	2.66
Salary and Attachments	43.44	32.63	41.59	40.23	49.37	44.76	41.51	34.66
Vehicale Maintenance	4.04	5.62	9.32	6.58	8.10	5.33	4.81	6.30
Miscellaneous	1.41	0.74	3.03	3.39	3.52	4.03	4.66	2.70
Ravitalization of Wells	-	-	-	2.26	0.73	2.61	1.47	3.21
Well prodefca	-	-	-	0.89	0.91	0.77	0.66	0.55
Deprciation	0.79	0.69	0.89	1.17	3.14	3.21	2.76	2.78
<b>Net Margin</b>	<b>45.32</b>	<b>56.50</b>	<b>35.01</b>	<b>40.44</b>	<b>31.84</b>	<b>35.51</b>	<b>22.45</b>	<b>23.12</b>